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Outlines the key

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Summary. The Strategic Income Strategy seeks a positive absolute return by investing primarily in fixed income securities across a spectrum of asset classes including high yield bonds, investment-grade bonds, mortgage and asset-

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payments, and the  
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Suppose 60-year-old  
Mrs. Smith, who has a  
conservative  
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and is five years away from retirement, has a strategic asset allocation of 40% equities / 40% fixed income / 20% cash.

## **Strategic Asset Allocation Definition**

The Jupiter Strategic Bond Fund, for example, invests across the entire fixed income market,

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including government  
and corporate bonds.

Another example is  
the Fidelity Strategic  
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BlackRock Sterling  
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The BlackRock  
Sterling Strategic  
Bond Fund seeks to  
deliver unconstrained  
alpha within a risk  
aware framework.

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The fund allocates across a broad fixed income universe including investment grade, high yield and emerging markets, targeting an outcome for the sterling investor. Discover fund

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Nicholas Ware,

Portfolio Manager in  
the Strategic Fixed  
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explains why he

believes the second  
half of 2020 will see  
lower net issuance in  
corporate bond

markets following the  
dizzying volume of

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new bond issues in  
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Through a disciplined  
and methodical

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investment process,  
SiM has established a  
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ascertain value within  
the high yield market -  
while ever cognizant  
of the importance of  
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